



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Second Amended Petition for Termination of Proceedings Due to Lack of Assets and Discharge of the Personal Representative.

DOD: 1/12/1989		<p>DOLORES TRUJILLO, Administrator, is petitioner.</p> <p>Petitioner states she and Mary Ellen Rodriguez were appointed as Administrators of the estate without any IAEA authority and with bond set at \$8,000.00.</p> <p>Petitioner states Richard Rodriguez and Betty Jo Martinez told Mary Ellen and Dolores that nothing could be done with the property unless all the children agreed even though Mary Ellen and Dolores were appointed co-administrators. The family was very dysfunctional and communication among family members was nonexistent. Co-administrator Mary Ellen Rodriguez passed away on 6/6/1998. Epifanio Trujillo, Dolores' husband passed away in 2004. Louis Rodriguez, Dolores' brother passed away in 2007. Dolores did not have the resources to pay all of the taxes on the property after her husband passed away. The home was boarded up and there was no activity in this estate. Attorney Ishikawa [former attorney for the estate] then passed away. Dolores could not pay the taxes on the property and none of her brothers or sisters would assist her in paying the taxes or finding a possible buyer.</p> <p>Despite the efforts of the personal representative to sell the property in the estate and pay delinquent taxes, the home is now under the control of the Fresno County Auditor-Controller Treasurer Tax Collector and was sold at auction in March 2016.</p> <p>Please see additional page</p>	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			W/
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 6/6/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1- Rodriguez</p>		

The property was sold at auction to an unknown buyer for approximately \$22,000.00. The deed has not been recorded as of this date.

Petitioner states there are no other assets remaining subject to administration.

Petitioner prays for an Order:

1. Terminating the proceedings due to lack of assets.
2. Discharging the personal representative.

Attorney Kevin Urbatsch, of San Francisco (for Petitioner Wells Fargo Bank, Trustee)

Probate Status Hearing Re: Filing of the Sixth and Final Account

		<p>WELLS FARGO BANK, N.A., was appointed Trustee on 12/12/2005 by <i>Order Approving Compromise of Disputed Claim, etc.</i>, filed 12/2/2005 in Fresno Superior Court case 13CECG03210.</p> <p>Order Settling Fifth Account and Report of Trustee, etc., filed 6/26/2015 set this status hearing on 4/28/2016 at 9:00 a.m. in Dept. 303 for the filing of the sixth and final account.</p> <p>Clerk's Certificate of Mailing attached to the <i>Order Settling Fifth Account</i> shows Attorney Urbatsch was mailed a copy of the 6/26/2015 <i>Order Settling Fifth Account</i> on 6/29/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR</p> <p><i>Sixth and Final Account and Report of Trustee</i> filed 6/6/2016 is set for hearing on 7/19/2016.</p>
Cont. from 042816			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 6/7/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2- Reyes</p>	

3 Damyen Daniel Montenegro Lopez (GUARD/P) Case No. 07CEPR00531

Guardian Bissegger, Reed A. (Pro Per – Maternal Grandfather – Petitioner)
Guardian Bissegger, Gracie A. (Pro Per – Maternal Grandmother – Petitioner)

Probate Status Hearing RE: Report of Court Investigator

		REED and GRACIE BISSEGGER , Maternal Grandparents and Guardians, filed a Petition to Fix Residence Outside the State of California on 12/15/15. Petitioners were appointed guardians on 11/5/07.	NEEDS/PROBLEMS/COMMENTS: 1. Notice of Hearing reflects that the father and paternal grandfather (?) were served without a copy of the petition as required by Probate Code §2352(c), and the paternal grandmother remains unlisted and unserved. The Court may require further service. <u>Note:</u> Court records indicate that the paternal grandparents are unknown; however, Notice of Hearing filed 6/1/16 indicates service on David Lopez (Father) and a David Lopez, Sr. Need clarification: Is David Lopez, Sr., the paternal grandfather? Is the paternal grandmother's identity and whereabouts known? <u>Note:</u> If granted, the Court will set a status hearing for the filing of a guardianship or its equivalent in Nebraska pursuant to Probate Code §2352(d) as follows: • Thursday, October 6, 2016
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	Father: DAVID MONTENEGRO LOPEZ - Served by mail on 5/18/16 (w/o)	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Mother: CHRISTINA RODRIGUEZ - Served by mail on 2/23/16 (w)	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Paternal Grandfather: David Lopez, Sr. (?) - Served by mail on 5/18/16 (w/o) Paternal Grandmother: Unknown	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	The petition filed 12/15/15 requested that the Court authorize that the residence of the minor be fixed to an address in Wausa, NE, as they planned to care for their parents who are ill and make this their permanent home.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	There are existing visitation orders dated 10/1/09: Supervised visits with the mother; parties to mutually agree on times.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	At hearings on 2/4/16 and 3/10/16, the matter was continued for notice to interested parties.	
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp	At the continued hearing on 4/28/16, there were no appearances and the Court ordered the Court Investigator to contact the guardians to determine the residence of the minor.	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt	Court Investigator Jennifer Young filed a report on 6/3/16. The report states the Investigator spoke with Graciela Bissegger, who reports that Damyen continues to live with the Guardians in Clovis. Mrs. Bissegger reports that she missed the last Court date due to her father passing away, so she had to leave the state. She states they do not plan to leave the state until it is approved by the Court.	
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<input type="checkbox"/>			

**Macario Bejarano, Aliyah Bejarano, Case No. 10CEPR00774
Nathan Ceja, Jesse Bravo, and Katalina Bravo (GUARD/P)**

Petitioner Ceja, Martin (Pro Per – Great Uncle – Petitioner)

Petitioner Ceja, Chrisy (Pro Per – Great Aunt – Petitioner)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> This petition pertains to Jesse and Katalina only. Guardianship of Macario and Aliyah was previously granted to Mary Lopez Hernandez on 12/7/10. Petition for guardianship of Nathan was dismissed 2/4/16. <u>Minute Order 5/5/16:</u> Examiner notes provided in open court. The following issues remain: <u>SEE PAGE 2</u>
Cont. from 020416, 031716, 050516			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 6/7/16	
		Updates:	
		Recommendation:	
		File 4- Bejarano & Ceja	

**4 Macario Bejarano, Aliyah Bejarano, Case No. 10CEPR00774
Nathan Ceja, Jesse Bravo, and Katalina Bravo (GUARD/P)**

Page 2 – NEEDS/PROBLEMS/COMMENTS:

Note: Petitioner filed various Notices of Hearing on 5/4/16; however, most appear defective in that they do not provide the server's information and/or do not indicate that a copy of the petition was served with the notices. The following specific issues are noted:

1. Petitioner filed a **Declaration of Due Diligence re CECILIA CEJA, Mother** on 5/4/16. If diligence is not found, need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code § 1511 or consent and waiver of notice or further diligence.
2. Notices of Hearing filed 5/4/16 indicates **ALEX BRAVO, Father**, was served by mail without a copy of the petition as required by Probate Code § 1511. The Proof of Service is further defective in that it does not contain the server's information. Therefore, need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code § 1511 or consent and waiver of notice or declaration of due diligence on:
- Alex Bravo (Father)
3. Notice of Hearing filed 5/4/16 indicates **ALICA BRAVO, Paternal Grandmother**, was served by mail on 4/10/16, but the Proof of Service does not contain the server's information and her signature is not dated.
4. Notice of Hearing filed 5/4/16 indicates **MARTIN CEJA, Maternal Grandfather**, was served by mail on 4/10/16, but the Proof of Service does not reflect the date of mailing and does not contain the server's information.
5. Notice of Hearing filed 5/4/16 indicates **VIRGINIA RANGEL, Maternal Grandmother**, was served by mail, but the date of mailing and server's information are not provided.
6. Notice of Hearing filed 5/4/16 indicates **MACARIO BEJARANO, Sibling**, was personally served on 4/16/16 with a copy of the petition, but the Proof of Service does not contain the server's information.

Note: As a reminder, Probate Code § 1511 requires that parents, grandparents, and siblings be served with Notice of Hearing and a copy of the petition at least 15 days prior to the hearing. Parents must be personally served; other relatives may be served by mail.

5 Vera Silberstein Secondary Trust for Personal Care

Case No. 11CEPR00300

Attorney: Silvio Reggiardo, III (for Petitioner/Trustee D. Steven Blake)

Sixth and Seventh Final Account and Report of Trustee and Petition for Its Settlement

DOD: 9/19/16		D. STEVEN BLAKE , Trustee, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Sixth Account period: 1/1/15 – 9/19/15	
		Accounting - \$346,342.22	
		Beginning POH - \$338,817.80	
		Ending POH - \$343,161.78	
Cont. from		Seventh Account period: 9/20/15 – 12/31/15	
<input type="checkbox"/>	Aff.Sub.Wit.	Accounting - \$346,318.28	
<input checked="" type="checkbox"/>	Verified	Beginning POH - \$343,161.78	
<input type="checkbox"/>	Inventory	Ending POH - (\$139.74)	
<input type="checkbox"/>	PTC	Trustee - All trustee compensation and expenses are being requested from the Gift Trust.	
<input type="checkbox"/>	Not.Cred.	Bond - \$435,000.00	
<input checked="" type="checkbox"/>	Notice of Hrg	Petition states pursuant to the terms of the Secondary Trust all assets remaining were distributed to the Gift Trust. However, the transfer did not account for an outstanding check for \$140.00, and accrued interest of \$.26 cents. The Gift Trust has since reimbursed the secondary trust for the \$139.74 shortfall in the account.	
<input checked="" type="checkbox"/>	Aff.Mail	Petitioner prays for an order:	
<input type="checkbox"/>	Aff.Pub.	1. The sixth and seventh final account of Petitioner as trustee be settled, allowed and approved as filed;	
<input type="checkbox"/>	Sp.Ntc.	2. All acts and proceedings of Petitioner as Trustee, as set forth in the Petition be ratified, confirmed and approved;	
<input type="checkbox"/>	Pers.Serv.	3. The bond be exonerated, and the trustee discharged as the trustee of the Secondary Trust.	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: KT
Reviewed on: 6/6/16
Updates:
Recommendation:
File 5- Silberstein

Attorney: Silvio Reggiardo, III (for Petitioner/Trustee D. Steven Blake)

**Sixth and Seventh Account and Report of Trustee and Petition for Its Settlement and
for Authority to Pay Remaining Attorney's Fees and Trustee Fees and Reimburse
Costs Advanced**

DOD: 9/19/16		D. STEVEN BLAKE , Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Attorney costs for the Gift Trust includes charges that are not reimbursable. a. \$172.00 for court call. Local Rule 7.17.B.5. b. \$250.00 in courier fees. Local Rule 7.17.B.7. <u>Note:</u> The courier fees totaling \$370.00 charged on 10/21/15 and 11/19/15 includes \$120 in allowable filing fees. Therefore, total costs allowed for the attorney for the Gift Trust is \$571.60. 2. Attorney costs for the Secondary Trust includes a court call charge of \$86.00 which is not reimbursable pursuant to Local Rule 7.17.B.5. Therefore total costs allowed for the Secondary Trust is \$435.00. 3. The Trustor Vera Silberstein died on 9/19/15. Trust provides that upon her death the trust is to be distributed to the beneficiaries. The petition does not include any information about distribution. Court may require clarification.
		Sixth Account period: 01/01/15 – 9/19/15	
		Accounting - \$15,410,599.91	
		Beginning POH - \$15,046,243.38	
		Ending POH - \$ 9,576,554.90	
Cont. from		Seventh Account period: 9/20/15 – 12/31/15	
<input type="checkbox"/>	Aff.Sub.Wit.	Accounting - \$10,049,648.22	
<input checked="" type="checkbox"/>	Verified	Beginning POH - \$ 9,576,554.90	
<input type="checkbox"/>	Inventory	Ending POH - \$ 9,873,021.60	
<input type="checkbox"/>	PTC	Trustee - \$42,800.00 (per itemization and declaration, 285.40 hours @ \$150/hr. for sale of ranch and trust administration)	
<input type="checkbox"/>	Not.Cred.	Trustee costs - \$1,644.07 (mileage, postage and copy charges)	
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney - \$43,176.30 (per itemization and declaration, 52.90 attorney hours @ \$430 – 485 /hr. and 48.70 paralegal hours @ \$225/hr.)	
<input checked="" type="checkbox"/>	Aff.Mail W/	Attorney costs (Gift Trust) - \$993.60 (filing fees, certified copies and court call)	
<input type="checkbox"/>	Aff.Pub.	Attorney (Secondary Trust) - \$2,655.00 (per itemization and declaration, 1.9 attorney hours @ \$430-440/hr. and 11.70 paralegal hours @ \$220/hr.)	
<input type="checkbox"/>	Sp.Ntc.	Attorney costs (secondary Trust) - \$521.00 (filing fee, court call)	
<input type="checkbox"/>	Pers.Serv.	Bond - \$1,370,922.30 (petition requests the bond be increased to \$1,809,653.28)	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Petitioner prays for an Order:

4. The sixth and seventh accounts of Petitioner and Trustee be settled, allowed and approved as filed;
5. All acts and proceedings of Petitioner as Trustee, as set forth in the Petition be ratified, confirmed and approved;
6. Trustee be authorized to pay himself the sum of \$42,800.00 for services rendered and \$1,644.07 as reimbursement of costs;
7. Petitioner be authorized to pay his attorneys \$43,176.30 for legal services rendered as well as \$993.60 as reimbursement of cost;
8. Petitioner be authorized to pay his attorneys \$2,655.00 for legal services on behalf of the Secondary Trust as well as \$521.00 for costs;
9. Bond be increased by \$438,730.98 to a total of \$1,809,653.28.

Note: If the petition is granted, a status hearing will be set as follows:

- **Wednesday, May 17, 2017** at 9:00 a.m. in Department 303, for the filing of the eighth and final account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

8 Felipe Barajas Gutierrez (Estate) Case No. 14CEPR00746**Attorney Kharazi, H. Ty (for Yesenia Torres Fajardo – Administrator)****Probate Status Hearing Re: the Filing of the First Account and/or Petition for Final Distribution**

DOD: 06/03/2014	YESENIA TORRES FAJARDO , was appointed Administrator with limited IAEA authority without bond on 10/24/2014.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 11/05/2014.	
Cont. from 012116, 030316, 051216	Inventory and Appraisal filed 12/22/2015 shows an estate valued at \$120,000.00.	<u>OFF CALENDAR.</u>
Aff.Sub.Wit.		<u>Waiver of Accounting and</u>
Verified		<u>Petition for Final Distribution filed</u>
Inventory	Minute Order of 10/24/2014 set this Status Hearing for the filing of the First Account and/or Petition for Final Distribution.	<u>06/06/2016. Hearing set for</u>
PTC		<u>07/18/2016.</u>
Not.Cred.		
Notice of Hrg	Status Conference Statement filed by Attorney H. Ty Kharazi on 05/06/2016 states the estate is composed of real property and some personal items which are of inconsequential value. There have been discussions regarding a settlement on the disposition of the real property a part of which requires transfer of decedent's personal property items to his children. After an inspection, the children demanded other personal property which the Administrator does not have. The inconsequential personal property dispute has delayed filing an accounting because they demand more items every time an explanation is made. Mr. Kharazi informed Mr. Bagdasarian (children's counsel) that if an agreement cannot be had by end of May 2016, then Mr. Kharazi will file an accounting and ask the court to divide the property by deed only. Then the titled holders can file a partition action in the Superior Court and this case can close. The fees and costs for the estate can be assessed against the property. Short of this solution, Mr. Kharazi states he can see no other economically viable solution to the impasse on the issue of personal property. It is respectfully requested the matter be put over to sometime towards the end of June.	Minute Order of 03/03/2016: Counsel reports that the parties are in dispute over "stuff" that is of a small value; request 45 days to resolve the issues and file the petition.
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 06/06/2016
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8- Gutierrez

**First and Final Account and Report of Administrator with Will Annexed and
Petition for Its Settlement, for Allowance of Statutory Fees and Commissions
and for Final Distribution Under Will**

DOD: 5/22/15		RUTH RUGGIERI TYSON , Administrator with Will Annexed, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Need Amended Account.
		Account period: 5/22/15 – 4/20/16	
Cont. from		Accounting - \$282,258.32	1. Petition states the inventory and appraisals filed total \$277,278.76. However, the Inventory and Appraisals filed total \$279,587.45. (\$268,026.22 filed on 1/7/16 and \$11,561.23 filed on 3/14/16). Therefore the accounting does not balance. 2. Statutory fee base includes receipts that were not actually receipts but refunds. Monies that were paid out of estate assets and then refunded cannot be included in the statutory fee base. Refunded monies that were paid from estate assets include: Comcast \$68.50; Clark's Pest Control \$75.00; Safeco Insurance \$138.36; Foremost Insurance \$5.66 and mortgage escrow refund \$2,408.73.
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$277,278.76	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 71,008.76	
<input checked="" type="checkbox"/>	Inventory	Administrator (see note no. 2) - \$8,562.17	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.	Attorney (see note no. 2) - \$8,562.17	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Closing - \$2,500.00	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
Pers.Serv.		Distribution, pursuant to Decedent's Will, is to:	<div> <div>Reviewed by: KT</div> <div>Reviewed on: 6/7/16</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 9- Ruggieri</div> </div>
Conf. Screen		Ruth Ruggieri Tyson - \$25,692.21	
<input checked="" type="checkbox"/>	Letters 9/21/15	Frank Ruggieri - \$25,692.21	
Duties/Supp			
Objections			
Video Receipt			
CI Report			
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
<input checked="" type="checkbox"/>	FTB Notice		

Petition for Final Distribution on Waiver of Account

DOD: 6/24/2015		DEAN W. ALLEN , executor with full IAEA without bond, is petitioner	NEEDS/PROBLEMS/COMMENTS: 1. The petition states the petitioner sold the Waddell & Reed IRA listed on the I&A filed 11/20/2015 (Item 1, Attachment 2) for a single transaction of \$404,458.83. Subsequently, the petition lists a new Waddell & Reed Account valued at \$404,458.83 on the property on hand for distribution. The petition does not include information regarding the change in the form of assets, as required pursuant to CA Rules of Court 7.550(b)(2),(3).
		Accounting is waived	
		I&A - \$ 745,900.68	
Cont. from		POH - \$711,624.04 (\$288,165.21 is cash)	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory	Executor - waives	
<input checked="" type="checkbox"/>	PTC	Attorney - waives	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Distribution, pursuant to decedent's will, is to:	
<input checked="" type="checkbox"/>	Aff.Mail	w/ Dean W. Allen as Trustee of <i>The Ronald E. Wilson Trust</i> - \$711,624.04 (consisting of cash, mutual funds and a Lincoln Navigator)	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters 9/11/15		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 6/6/2016
			Updates:
			Recommendation:
			File 10- Wilson

Espinola Family Trust of 1990

Case No. 14CEPR00430

Attorney Robyn Esraelian (for Petitioners James Espinola and Irene Espinola St. Martin, Co-Trustees)

Third Account Current and Report of [Co-Trustees] and for Settlement of Third Account Current

Oliver DOD: 9/1/2006		IRENE E. ST. MARTIN and JAMES D. ESPINOLA, Co-Trustees of the Sub-trusts under the ESPINOLA FAMILY TRUST of 1990 (namely, the RESIDUAL TRUST , the MARITAL TRUST , and the SURVIVOR'S TRUST), are Petitioners. Residual Trust Account period: 1/1/2015 – 12/31/2015 Accounting - \$1,393,118.00 Beginning POH - \$1,320,867.00 Ending POH - \$1,297,983.00 (no cash) Marital Trust Account period: 1/1/2015 – 12/31/2015 Accounting - \$1,752,024.00 Beginning POH - \$1,647,499.00 Ending POH - \$1,650,071.00 (no cash) Survivor's Trust Account period: 1/1/2015 – 12/31/2015 Accounting - \$1,957,301.00 Beginning POH - \$1,779,211.00 Ending POH - \$1,842,770.00 (\$496,867.00 cash) Co-Trustee Fee - Not requested Attorney Fee - Not requested Petitioners pray for an Order approving, allowing and settling the <i>Third Report Account and Report of Co-Trustees</i> as filed.	NEEDS/PROBLEMS/COMMENTS: 1. <i>Notice of Hearing</i> filed 4/27/2016 contains the incorrect department number in Item 3(a), listing Department 43 when it should list Department 54 . Court may require amended notice to be served of any future continuance date set by the Court for the hearing on the instant <i>Third Account</i> to allow any interested persons the opportunity to appear, or signed waiver of notice of the 6/9/2016 hearing from all interested persons.
Virginia DOD: 4/29/2012			
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: LEG
Reviewed on: 6/7/16
Updates:
Recommendation:
File 1 - Espinola

11 William H Vester (Estate)**Case No. 15CEPR00799****Attorney: Michael M. Buettner (for Mark Anthony Vester – Executor)****Petition for Final Distribution on Waiver of Account**

DOD: 8/14/2014	MARK ANTHONY VESTER , executor with full IAEA without bond, is petitioner	NEEDS/PROBLEMS/COMMENTS:
	I&A - \$190,000.00	
	POH - \$190,000.00	
Cont. from	(no cash)	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Executor - waives	
<input checked="" type="checkbox"/> Inventory	Attorney - waives	
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.	Distribution, pursuant to decedent's will, is to:	
<input checked="" type="checkbox"/> Notice of Hrg	Mark Anthony Vester – 100% interest in real property located at 9130 N. Woodlawn Drive, Fresno CA 93720	
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters 10/2/2015		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: SEF
		Reviewed on: 6/7/2016
		Updates:
		Recommendation: SUBMITTED
		File 11- Vester

Petitioner

Howell, Calvin John, Sr. (Pro Per – Father – Petitioner)

Petitioner

Howell, Alvena (Pro Per – Mother – Petitioner)

Petition for Appointment of Probate Conservator of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Court Investigator advised rights on 2/9/16</u> Continued from 2/18/16, 3/24/16, 5/5/15; Examiner Notes provided in open court. The following issues remain, as updated: 1. The Court may require additional service of the declaration re request for additional powers to on the proposed Conservatee and all relatives. 2. Citation filed 4/19/16 indicates personal service on the proposed Conservatee on 4/18/16 for the original hearing date of 2/18/16, which date was already in the past at the time of service. The Court may require further personal service of Citation with the future date on the proposed Conservatee Jalexis Howell. <i>Note: A new citation was issued on 5/17/16, but does not appear to have been served or file.</i> 3. Notice of Hearing filed 4/19/16 does not indicate that a copy of the petition was served along with the notice. (#5 on Page 2, Proof of Service, is not checked.) The Court may require clarification. If a copy of the petition was not included in the service, further service may be required.	
Cont. from 021816, 032416, 050516				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: skc Reviewed on: 6/7/16 Updates: Recommendation: File 12- Howell	

13 Richie Bugarin (GUARD/P)**Case No. 16CEPR00210**

Petitioner: Teresa Diane Powers (Pro Per)

Petitioner: Daniel Lee Powers (Pro Per)

Petition for Appointment of Guardian of the Person

		<u>TEMPORARY EXPIRES 6/9/2016</u>	NEEDS/PROBLEMS/COMMENTS:
		TERESA POWERS (paternal grandmother) and DANIEL POWERS (paternal step-grandfather) are petitioners	Minute order dated 4/28/2016 directed petitioners to inquire as to the name of the maternal grandfather and continued matter due to service defects.
Cont. from 042816			
	Aff.Sub.Wit.	Court Investigator report filed 4/21/2016.	<p>1. Need proof of mailed service of <i>Notice of Hearing</i> along with a copy of the petition at least 15 days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence for:</p> <p>a. Maternal grandfather – <i>unless court dispenses with notice</i></p>
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.	See petition for details.	
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	n/a	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 6/6/2016
			Updates:
			Recommendation:
			File 13- Bugarin

Attorney: Jeffrey A. Jaech (for Petitioner Jill Jones)

Petition for Orders Ordering Conveyance of Property, Imposing Damages under Probate Code Section 859, Finding Respondent Liable for Elder Abuse, and Imposing Constructive Trust

		NEEDS/PROBLEMS/COMMENTS: CONTINUED TO 7/14/2016 Per Attorney request	
Cont. from 050216			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 6/7/16	
		Updates:	
		Recommendation:	
		File 14- Jorja	

Probate Status Hearing RE: Proof of Bond

		MEIR KEILSER , was appointed temporary conservator of the person and estate on 4/14/16, with bond set at \$62,920.00.	NEEDS/PROBLEMS/COMMENTS: Continued from 5/26/16. Minute order states the bonding company just contacted Ms. LeVan yesterday afternoon to advise that the bond was ready. As of 6/6/16 the bond has not been filed. 1. Need bond or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
		Minute order dated 4/14/16 set a status hearing for the filing of the bond.	
Cont. from 051216, 052616			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 6/6/16
			Updates:
			Recommendation:
			File 16A- Keisler

Temporary Expires 6/9/16

JON KEISLER, son, is petitioner and requests **MIER KEISLER**, son, be appointed as conservator.

Please see petition for details.

Court Investigator Report filed on 5/17/16.

Cont. from 051916,
052616

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
✓	Video Receipt	
✓	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
✓	Citation	
	FTB Notice	

NEEDS/PROBLEMS/COMMENTS:

Continued from 5/26/16. Minute order states the bonding company just contacted Ms. LeVan yesterday afternoon to advise that the bond was ready. As of 6/6/16 the bond has not been filed.

Court Investigator Advised Rights on 5/5/16.

Note: Mier Keisler was appointed temporary conservator of the estate with bond set at \$62,920.00 on 4/14/16. *Bond has not been filed and Letters have not issued.*

1. Petition requests bond but does not include the amount of the bond requested. Based on the value of the personal property, income for one year and the cost of recovery the **bond should be set at \$62,920.00**

Note: If the petition is granted, status hearings will be set as follows:

- **Wednesday, June 29, 2016** at 9:00 a.m. in Department 303, for the filing of the bond.
- **Wednesday, October 12, 2016** at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
- **Wednesday, August 16, 2017** at 9:00 a.m. in Department 303, for the filing of the first account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Reviewed by: KT

Reviewed on: 6/6/16

Updates:

Recommendation:

File 16B- Keisler

Attorney Heather H. Kruthers (for Public Guardian)

Attorney Janet L. Wright (Court-appointed for proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate

NO TEMPORARY REQUESTED			NEEDS/PROBLEMS/ COMMENTS:
PUBLIC GUARDIAN is Petitioner.			
~Please see Petition for details~			Continued from 5/19/2016. Minute Order states the proposed conservatee was taken to the hospital and is unable to appear this morning.
Court Investigator's Report was filed on 4/27/2016.			
Status Report of Court Appointed Counsel for Proposed Conservatee filed by Attorney JANET WRIGHT on 5/25/2016.			~Please see additional page~
Cont. from 051916			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 6/7/16
			Updates:
			Recommendation:
			File 17- Bowlin

Note: If *Petition* is granted, Court will set status hearings as follows:

- **Thursday, October 13, 2016 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and**
- **Thursday, August 10, 2017 at 9:00 a.m. in Dept. 303 for filing of first account of the conservatorship.**

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

18 Herman Mason (Det. Succ)

Case No. 16CEPR00455

Attorney Pascuzzi, Susan L. (for Shellie Mason – Petitioner – Daughter)

Petition to Determine Succession to Real Property

DOD: 11/29/2015			SHELLIE MASON , daughter, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			40 days since DOD	
			No other proceedings	
Cont. from			I&A - \$75,000.00	
	Aff.Sub.Wit.		Decedent died intestate	
✓	Verified		Petitioner requests Court determination that decedent's 100% interest in real property located at 5928 E. Illinois, Fresno, Ca. pass to Shellie Mason pursuant to intestate succession.	
✓	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: LV
				Reviewed on: 06/07/2016
				Updates:
				Recommendation: Submitted
				File 18- Mason

Attorney: Flora Istanbulian (court-appointed for proposed conservatee)

Petitioner: Rebecca Romero (Pro per – Mother)

Petition for Appointment of Probate Conservator

<u>NO TEMPORARY REQUESTED</u>			NEEDS/PROBLEMS/COMMENTS:
REBECCA ROMERO , mother, is petitioner and requests appointment as conservator of the person with medical consent powers.			
Court Investigator report filed on 6/2/2016.			
<i>See petition for details.</i>			
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.	w/		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input checked="" type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input checked="" type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
Reviewed by: SEF			
Reviewed on: 6/7/2016			
Updates:			
Recommendation:			
File 19- Garcia			

Petition to Determine Succession to Real Property

DOD: 12/7/2015		VICKIE HUNSICKER , daughter, is petitioner 40 days since DOD No other proceedings I&A - \$125,000.00 Will dated 6/5/2013 – devises real property to Vicki Hunsicker Petitioner requests Court determination that decedent's 100% interest in real property located at 4129 East Cortland, Fresno CA pass to her pursuant to decedent's will.	NEEDS/PROBLEMS/COMMENTS: 1. Item 2b of petition is incomplete re: place of death of decedent.				
Cont. from							
<input type="checkbox"/>	Aff.Sub.Wit.						
<input checked="" type="checkbox"/>	Verified						
<input checked="" type="checkbox"/>	Inventory						
<input checked="" type="checkbox"/>	PTC						
<input type="checkbox"/>	Not.Cred.						
<input checked="" type="checkbox"/>	Notice of Hrg						
<input checked="" type="checkbox"/>	Aff.Mail wo/						
<input type="checkbox"/>	Aff.Pub.						
<input type="checkbox"/>	Sp.Ntc.						
<input type="checkbox"/>	Pers.Serv.						
<input type="checkbox"/>	Conf. Screen						
<input type="checkbox"/>	Letters						
<input type="checkbox"/>	Duties/Supp						
<input type="checkbox"/>	Objections						
<input type="checkbox"/>	Video Receipt						
<input type="checkbox"/>	CI Report						
<input type="checkbox"/>	9202						
<input checked="" type="checkbox"/>	Order						
<input type="checkbox"/>	Aff. Posting						
<input type="checkbox"/>	Status Rpt						
<input type="checkbox"/>	UCCJEA						
<input type="checkbox"/>	Citation						
<input type="checkbox"/>	FTB Notice						
<table border="1"> <tr><td>Reviewed by: SEF</td></tr> <tr><td>Reviewed on: 6/7/2016</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 21- Hunsicker</td></tr> </table>			Reviewed by: SEF	Reviewed on: 6/7/2016	Updates:	Recommendation:	File 21- Hunsicker
Reviewed by: SEF							
Reviewed on: 6/7/2016							
Updates:							
Recommendation:							
File 21- Hunsicker							

Petition to Determine Succession to Real Property

DOD: 12/16/2015		LEILANI KOOP and RANDALL ISOGAWA , daughter and son, are petitioners 40 days since DOD No other proceedings I&A - \$125,000.00 Decedent died intestate Petitioners request Court determination that decedent's 100% interest in real property located at 3636 North Lafayette Avenue, Fresno CA pass to them pursuant to intestate succession, as follows: Leilani Koop (50%) Randall Isogawa (50%)	NEEDS/PROBLEMS/COMMENTS: 2. Item 2b of petition is incomplete re: place of death of decedent.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail wo/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: SEF	
		Reviewed on: 6/7/2016	
		Updates:	
		Recommendation:	
		File 22- Isogawa	

23 Francisca Navarro (CONS/P)**Case No. 16CEPR00469**

Attorney: Curtis D. Rindlisbacher (court-appointed for proposed conservatee)

Petitioner: Francisco Casillas (Pro per – Son)

Petition for Appointment of Probate Conservator

			<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
			FRANCISCO SOLIS CASILLAS , son, is petitioner and requests appointment as conservator of the person with medical treatment consent and dementia powers for the administration of dementia medications.		1. Proof of mailed service of <i>Notice of Hearing</i> filed 5/10/2016 lists 37 grandchildren receiving notice "care of" another person. CA Rules of Court 7.51(a)(2) states a notice mailed to a person in care of another person is insufficient unless the person entitled to notice is an adult and has directed the party giving notice in writing to send the notice in care of the second person. 2. Need proof of service at least 15 days prior to hearing of the <i>Notice of Hearing</i> with copy of the petition for: a. Miguel Solis Casillas (son) – <i>unless court dispenses with notice</i>	
Cont. from			Court Investigator report filed 6/7/2016.			
	Aff.Sub.Wit.		See petition for details.			
✓	Verified					
	Inventory					
	PTC					
	Not.Cred.					
✓	Notice of Hrg					
✓	Aff.Mail	w/				
	Aff.Pub.					
	Sp.Ntc.					
✓	Pers.Serv.	w/				
✓	Conf. Screen					
✓	Letters					
✓	Duties/Supp					
	Objections					
✓	Video Receipt					
✓	CI Report					
	9202					
✓	Order					
	Aff. Posting					
	Status Rpt					
	UCCJEA					
✓	Citation					
	FTB Notice					
					Reviewed by: SEF	
					Reviewed on: 6/7/2016	
					Updates:	
					Recommendation:	
					File 23- Navarro	